

SERVICE

Expert Witness Financial Advice

**ASSISTANCE WITH EXPERT
OPINION IN FINANCIAL
ADVICE CLAIMS**



Louise Claro, is one of the UK's leading and recognised expert financial advisers and Court Expert Witness in England and Wales. Provision of expert witness reports and litigation support services in accordance with CPR Part 35 in the area of regulated financial advice.

Louise is highly experienced with good reputation across the UK. Her team have experience across all sectors of regulated financial advice areas and provide assistance to both Claimants, Defendants and also act on a Single Joint Expert basis. Her experience spans over 25 years and has acted for the UK's top banking and financial institutions who have provided financial advice as well as assisting Claimants in litigation cases against leading national advisory firms and assisting with FOS claims.

Louise is regulated by the Financial Conduct Authority to provide regulated financial advice. As a recognised expert Louise provides accredited training to many high profile solicitor firms and barristers,

She is also a contributor for BBC Breakfast TV, Radio 5 Live and Radio 4. Louise has an ability to explain complex matters in a straightforward and concise way and present financial solutions and opinion in complex cases.

Examples of cases include:

- **A v B** - Claimant pursuing a claim for damages in excess of £500,000 quantum following alleged misale of UCIS investments to a retail customer for over £2m. Allegations of breach of COB and COBS rules.
- **Mr C v UK Bank** - Acting on SJE basis following sale of complex structured products to retail client who alleged negligent financial advice and COBS rules breaches.
- **D v IFA firm** - Allegations of breach of COBS rule and alleged failings to provide ongoing investment advice services under Terms of Business for investment portfolio of £5m+.

For a no-obligation discussion or to seek further references please call contact us.

Contact

louise.claro@circlefinancial.co.uk
020 7265 7470 / 07527 428 369
www.circlefinancial.co.uk

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