



PROFILE

Louise Claro

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MANAGING DIRECTOR

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Louise Claro is one of the UK's leading and recognised expert financial advisers and Court Expert Witness in England and Wales.

She is regulated and authorised by the FCA to hold Significant Controlling Functions and is a member of the Academy of Experts, Expert Witness Institute and Personal Finance Society. Since 2000 she has provided expert court reports in accordance with CPR Part 35.

Louise provides expert independent opinion on the suitability of regulated financial advice and robustness of firm's systems and supervisory controls to comply with both Statutory, COBS and FCA requirements. She acts on a Single Joint Expert basis as well as Defendant or Claimant expert basis. She is highly experienced in giving oral evidence under cross examination and Trial attendance at both County and High Courts and the Royal Courts of Justice.

Louise is registered with the FCA and holds Competent Adviser status. She has been a regulated financial adviser since 1992 and has an outstanding track record with no disciplinary history or complaints outstanding during this period. She is a member of the Personal Finance Society and holds the relevant qualifications to Advanced Financial Planning Certificate level.

Louise is highly experienced and has working knowledge with various regulatory structures necessary to provide credible expert witness reports.

She has worked in the bancassurance tied advice environment with one of the UK's largest banks and also with two of the UK's largest life assurance companies as both an adviser and compliance oversight manager. From 1998 Louise has worked exclusively within the whole of market "independent" regulatory environment and has a proven track record holding SMF3 Executive Director and SMF16 Compliance Oversight Functions under the FCA SMCR regime.

Louise provides training accredited by the SRA to the Law Society and Bar Council and speaks regularly to Lawyers and Barristers. Louise is also a BBC contributor as an independent financial expert with regular appearances on BBC Breakfast TV, Radio 4 and Radio 5 highlighting current affairs that affect UK consumers, regulatory advice issues and government policy changes.

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